

## CORPORATE DISCLOSURE

From: Finansbank A.Ş.

Address: Büyükdere Cd. No.129 Mecidiyeköy/İstanbul

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Date: 31.10.2011

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 20/616 dated 30.06.2011 and register number 29/BB-616 dated 21.10.2011, issued a bank bond at an amount of TL 150,000,000 with 177 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK41212

Type of sales: Public Offering

Nominal amount offered: TL 150,000,000

Nominal amount sold: TL 150,000,000

Price: 95,084

Maturity: 177 days (27.04.2012)

Yield: 10.66% (10.95% cmp.)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.