



CORPORATE DISCLOSURE

From: Finansbank A.Ş.
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Investor Relations' Phone: +90 212 318 5207
Date: 06.05.2011
Subject: Eurobond issuance

As per disclosure dated 29.04.2011, it has been announced that a consortium comprising of Citigroup Global Markets Ltd, Deutschebank AG London Branch, HSBC Bank Plc and Standard Chartered Bank will hold a series of investor meetings for a bond issue on behalf of the Bank, and the proposed bond is expected to be given Ba1 and BBB- ratings by Moody's and Fitch, respectively.

The collection of the bids for the mentioned bond issue has been finalized with the following details. The fixed rate 5 year bond will have a nominal amount of USD 500,000,000 priced at 5.643% with 5.5% coupon to be redeemed on 11.05.2016.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.