

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Date: 01.06.2011

Subject: Loan agreement with EIB

Finansbank signed two loan agreements worth EUR 150,000,000 with EIB. The 7 year EUR 75,000,000 of the facility will be used to finance SME and commercial clients while the remaining 12 year EUR 75,000,000 will be offered to energy efficiency and generation projects.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.