

## CORPORATE DISCLOSURE

From: Finansbank A.Ş.

Address: Büyükdere Cd. No.129 Mecidiyeköy/İstanbul

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Date: 10.05.2012

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 7/219 dated 02.05.2012 and register number 27/BB-219 dated 04.05.2012, issued a bank bond at an amount of TL 400,000,000 with 178 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBKK1215

Type of sales: Public Offering

Nominal amount offered: TL 400,000,000

Nominal amount sold: TL 400,000,000

Price: 95,142

Maturity: 178 days (05.11.2012)

Yield: 10.47% (10.75% cmp.)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.