

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Date: 20.09.2012

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 7/219 dated 02.03.2012 and register number 55/BB-219 dated 05.09.2012, issued a bank bond at an amount of TL 500,000,000 with 179 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK31320

Type of sales: Public Offering

Nominal amount offered: TL 500,000,000

Nominal amount sold: TL 500,000,000

Price: 95,504

Maturity: 179 days (19.03.2013)

Yield: 9.60% (9.83% cmp.)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.