



## CORPORATE DISCLOSURE

From: Finansbank A.Ş.  
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Investor Relations' Phone: +90 212 318 5207  
Date: 01.11.2012  
Subject: Eurobond issuance

As per disclosure dated 17.10.2012, it has been announced that a consortium comprising of Citigroup Global Markets Ltd, Morgan Stanley & Co. International Plc., Standard Chartered Bank and The Royal Bank of Scotland Plc would hold a series of investor meetings for a bond issue on behalf of the Bank, and the proposed bond was expected to be given Ba1 and BBB- ratings by Moody's and Fitch, respectively.

Following a series of investor meetings, the book building process has been completed with the issuance of US\$350 million 5 year fixed rate notes with a maturity date of 1 November 2017 and a coupon rate of 5.15%.

The details of the bond issue are given below.

ISIN code:	XS0849733273 - US31770NAA00
Type of sales:	International Public Offering
Nominal amount offered:	USD 350,000,000
Nominal amount sold:	USD 350,000,000
Price:	99,025
Maturity:	01.11.2017
Interest Payment:	Semi-Annual
Yield:	5.150%

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.