



CORPORATE DISCLOSURE

From: Finansbank A.Ş.
Address: Büyükdere Cd. No.129 Mecidiyeköy/İstanbul
Investor Relations' Phone: +90 212 318 5207
Date: 29.11.2012
Subject: New syndication facility

Finansbank finalized the agreement to acquire a syndication loan of USD 188mn and EUR 211.9mn on 26.11.2012.

The loan facility, which will be used for trade finance, is provided with the participation of 21 banks at the cost of Libor+1.35 and Euribor+1.35, respectively.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.