



CORPORATE DISCLOSURE

From: Finansbank A.Ş.
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Date: 21.12.2012
Subject: Securitization loans of EUR 60 million and USD 75 million

Finansbank obtained two loans worth EUR 60 million and USD 75 million under the framework of its transfer payment rights backed securitization program with 5 and 12 years of maturity, respectively. The former facility will be used to finance SMEs and micro businesses, while the latter is for domestic energy projects.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.