

## CORPORATE DISCLOSURE

From: Finansbank A.Ş.

Address: Büyükdere Cd. No.129 Mecidiyeköy/İstanbul

Investor Relations' Phone: +90 212 318 5207

Date: 27.12.2012

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 38/1209 dated 09.11.2012 of the application with register number 87/BB-1209 dated 21.12.2012, issued a bank bond at an amount of TL 600,000,000 with 105 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK41311

Type of sales: Public Offering

Nominal amount offered: TL 600,000,000

Nominal amount sold: TL 600,000,000

Price: 97,764

Maturity: 105 days (12.04.2013)

Yield: 7.95% (8.18% cpd.)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.