

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Date: 03.04.2013

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 7/234 dated 06.03.2013, issued a bank bond at an amount of TL 475,811,800 with 176 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK91324

Type of sales: Public Offering

Nominal amount offered: TL 600,000,000

Nominal amount sold: TL 475,811,800

Price: 96,757

Maturity: 176 days (27.09.2013)

Yield: 6.95% (7.08% cmpd.)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.