

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Subject: Establishment of an MTN Program

A Medium Term Note (MTN) programme ("Programme"), which will allow the issuance of debt instruments outside of Turkey, through one or more issuances with different series and maturities, up to USD 1,50 billion or equivalent in any other currency including Turkish Lira, has been established by our Bank. In order to make issuances exceeding the limit announced in the weekly bulletin of the Capital Markets Board numbered 2013/14 under the Programme, necessary applications will be made before the Banking Regulation and Supervision Agency, the Capital Markets Board and other competent authorities.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.