

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Date: 28.02.2014

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 33/1105 dated 01.10.2013, issued a bank bond via private offering at an amount of TL 170,500,000 with 91 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK51427

Type of sales: Private placement

Nominal amount offered: TL 200,000,000

Nominal amount sold: TL 170,500,000

Price: TL 97,271

Maturity: 91 days (30.05.2014)

Yield: 11.25% (11.74% compound)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.