

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Date: 09.04.2014

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 33/1105 dated 01.10.2013, issued a floating rate bank bond at an amount of TL 311,142,400 with 330 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK31536

Type of Issuance: Coupon Bond (Floating rate)

Type of sales: Public Offering

Nominal amount offered: TL 350,000,000

Nominal amount sold: TL 311,142,400

Price: TL 100

Maturity: 330 days (06.03.2015)

Yield: First coupon 2.6%, annualized 11.15% (11.64% compound)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.