



## CORPORATE DISCLOSURE

From: Finansbank A.Ş.  
Address: Büyükdere Cd. No.129 Mecidiyeköy/İstanbul  
Investor Relations' Phone: +90 212 318 5207  
Date: 28.04.2014  
Subject: Eurobond issuance

It has been announced earlier that a consortium comprising of Citigroup Global Markets Ltd, Morgan Stanley & Co. International Plc., Standard Chartered Bank and HSBC was appointed for a bond issue on behalf of the Bank.

The book building process of the aforementioned bond has been completed with the issuance of USD500 million 5 year fixed rate notes with a maturity date of 30 April 2019 and a coupon rate of 6.25%.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.