

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

Address: Büyükdere Cd. No.129 Mecidiyeköy/İstanbul

Investor Relations' Phone: +90 212 318 5207

Date: 30.04.2014

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 33/1105 dated 01.10.2013, issued a bank bond via public offering at an amount of TL 500,000,000 with 156 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBKE1411

Type of sales: Private placement

Nominal amount offered: TL 500,000,000

Nominal amount sold: TL 500,000,000

Price: TL 95,560

Maturity: 156 days (03.10.2014)

Yield: 10.87% (11.21% compound)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.