

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Date: 27.05.2014

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 33/1105 dated 01.10.2013, issued a bank bond via private offering at an amount of TL 36,187,600 with 338 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK41519

Type of sales: Private placement

Nominal amount offered: TL 100,000,000

Nominal amount sold: TL 36,187,600

Price: TL 100

Maturity: 338 days (30.04.2015)

Yield: 10.53% (10.96% compound)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.