



CORPORATE DISCLOSURE

From: Finansbank A.Ş.
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Investor Relations' Phone: +90 212 318 5207
Date: 07.07.2014
Subject: Bond issuance results

In compliance with the Bank's earlier announcements regarding the establishment of an MTN program of up to USD 1,500,000,000 and CMB's permission to issue debt under the aforementioned program in international markets, details of the bond issue are given below.

ISIN code: XS1084128799
Type of sales: Private placement
Nominal amount sold: USD 40,000,000
Issue date: 08.07.2014
Maturity: 365 days (08.07.2015)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.