



CORPORATE DISCLOSURE

From: Finansbank A.Ş.
Address: Büyükdere Cd. No.129 Mecidiyeköy/İstanbul
Investor Relations' Phone: +90 212 318 5207
Date: 02.10.2014
Subject: Tender offer for minority shares

The following has been announced on September 26, 2014; Pursuant to the put option (right to sell shares) agreement between National Bank of Greece (“NBG”) and International Finance Corporation (“IFC”) signed on March 29, 2007, 1,417,499,438.73 Finansbank shares, which represent 5% of its paid capital, have been bought back by NBG from IFC. Consequently, NBG 's share in Finansbank has reached 99.81%. As per the put option mentioned above, NBG paid USD 343,060,696.5 (USD 2.420182239 for TL 1 of nominal share) to IFC for the transaction.

Consequently, NBG will not employ its right to take out the minority shareholders as is stated in the “II-27.1 Regulation Regarding the Release of Shareholders and Their Right to Redeem”, published on 2 January 2014 in the Official Gazette. The shareholders who would want to redeem their shares within the framework of the aforementioned regulation will receive TL 2.9882 per 1 share (with a nominal value of TL 1) within a 3 month period starting from 26 September 2014. Shareholders are required to fill out the related “Form for Right to Redeem” that are provided at Finansbank’s branches.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board’s Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.