



CORPORATE DISCLOSURE

From: Finansbank A.Ş.
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Date: 22.10.2014
Subject: Public offering of shares via rights issue

Board of Directors of the Bank has decided to submit the first draft of the Offering Circular to the Capital Markets Board ("CMB") for the public offering of a portion of the Bank's shares, of which the details are mentioned below;

- a) The Bank's paid in capital will be increased to TL 3,550,000,000 from TL 2,835,000,000 by TL 715,000,000,
- b) The TL 715,000,000 increase will be through a rights issue in return for cash,
- c) The rights of the existing shareholders will be restricted (existing owner will not participate in the new issue) and the new shares will be offered publicly in compliance with the Turkish Commercial Code and the Capital Markets Law; New shares will be allocated as registered shares in compliance with the CMB's and Central Registry Corporation's ("MKK") regulatory framework; Finans Yatırım Menkul Değerler will be authorized to supervise the public offering; Additional relevant applications will be made to the Banking Regulatory and Supervisory Agency ("BRSA") and CMB; Oversight of the pricing issues will be determined by the Board of Directors later on.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.