

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Date: 10.11.2014

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 31/1035 dated 30.10.2014, issued a coupon bond via private placement at an amount of TL 383,780,000 with 179 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK51518

Type of sales: Private Placement

Nominal amount offered: TL 400,000,000

Nominal amount sold: TL 383,780,000

Price: TL 95,541

Maturity: 179 days (08.05.2015)

Yield: 9.52% (compounded 9.75%)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.