

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Date: 08.12.2014

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 31/1035 dated 30.10.2014, issued a bank bond via private placement at an amount of TL 108,200,000 with 121 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK41543

Type of sales: Private placement

Nominal amount offered: TL 300,000,000

Nominal amount sold: TL 108,200,000

Price: TL 97,103

Maturity: 121 days (08.04.2015)

Yield: 9.00% (9.27% compound)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.