



## CORPORATE DISCLOSURE

From: Finansbank A.Ş.  
Address: Büyükdere Cd. No.129 Mecidiyeköy/İstanbul  
Investor Relations' Phone: +90 212 318 5207  
Date: 09.12.2014  
Subject: Bond issuance results

In compliance with the Bank's earlier announcements regarding the establishment of an MTN program of up to USD 1,500,000,000 (or an equivalent other currency) and CMB's permission published in weekly bulletin numbered 2014/18 to issue debt under the aforementioned program in international markets, details of the bond issue are given below.

ISIN code: XS1150836515  
Type of sales: Private placement  
Nominal amount sold: USD 10,000,000  
Issue date: 10.12.2014  
Maturity: 365 days (10.12.2015)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.