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From: Finansbank A.Ş.
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Date: 11.02.2015
Subject: Public Offering

Within the scope of our statement dated January 16, 2015, the process of the public offering of a portion of Finansbank's shares is planned to be completed by end of 1Q 2015, pending necessary approvals from relevant bodies.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué (II-15.1) that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

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