

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Date: 17.02.2015

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 31/1035 dated 30.10.2014, issued a bank bond via private offering at an amount of TL 107,918,900 with 87 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK51526

Type of sales: Private placement

Nominal amount offered: TL 115,000,000

Nominal amount sold: TL 107,918,900

Price: TL 97,756

Maturity: 87 days (15.05.2015)

Yield: 9.63% (9.99% compound)

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.