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Subject: Public Offering

Due to the postponement of the offering of Finansbank shares, the current application has been cancelled by the CMB. National Bank of Greece and Finansbank are continuing to work on the offering with the aim of returning to the equity capital markets, subject to market conditions and receipt of necessary approvals.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué (II-15.1) that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

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