

CORPORATE DISCLOSURE

From: Finansbank A.Ş.
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Date: 04.12.2017
Subject: US\$ 182 million and EUR 503.2 million Dual Currency Term Loan Facility

On November 30th 2017, QNB Finansbank successfully obtained a syndicated loan with 367 days maturity coordinated by Mizuho Bank Ltd. and in the amount of US\$ 182 million and EUR 503.2 million for funding the trade finance activities of its clients. 33 international banks from 15 countries participated in the Dual Currency Term Loan Facility which had an all-in cost of Libor + 135 bps and Euribor + 125 bps for the Dollar and Euro tranches respectively.

This syndication represents 135% roll-over when compared to QNB Finansbank's 2016 syndication.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.